

Market Mood



19th March 25

Market Mood



LTP 22508.75

R1 22600

R2 22750

S1 22300

S2 22150



LTP 48354.15

R1 48570

R2 48850

S1 48200

S2 47700

- The Nifty index opened with a gap up in yesterday's session and witnessed immediate buying interest at lower levels, marking an intraday low of 22599.20. Formation of strong green candle further confirms the bullishness.
- From a technical perspective, the Relative Strength Index (RSI) is currently at 53.99, indicating gain in momentum and strong directional bias.
- A breakout above the 22,600 resistance level, which aligns with the 20 EMA, was witnessed in previous session triggering further upward momentum. Levels to watch resistance is placed at 23000 and 23200. On the flip side support is placed at 22600 followed by 22300.

- The Nifty Bank index closed at 49314.50, gaining 1.99% or 960.35 points, forming a bullish candle, signaling that buyers are actively stepping in.
- Technically, the Relative Strength Index (RSI) is inching higher and currently stands at 56.99, suggesting a gradual improvement in momentum and a shift towards positive bias. This upward movement in the RSI, coupled with the formation of higher lows, indicates that the index is gearing up for further gains.
- The immediate support for the Nifty Bank index is placed at 49235 where 50 EMA is placed. As long as the index sustains above this level, the outlook remains positive. On the upside, resistance is seen around 49500 followed by 49750.

Global Market:

| | | | | |
|--------------------------|------------------------|-----------|---------|-------|
| | Dow Jones CFD | 41,617.60 | -224.03 | -0.54 |
| 19 Mar, 2025 00:57 IST | | | | |
| | S&P 500 CFD | 5,615.02 | -60.10 | -1.06 |
| 19 Mar, 2025 00:57 IST | | | | |
| | Nasdaq CFD | 17,519.58 | -289.08 | -1.62 |
| 19 Mar, 2025 00:57 IST | | | | |
| | FTSE | 8,705.23 | 24.94 | 0.29 |
| 18 Mar, 2025 22:20 IST | | | | |
| | CAC | 8,114.57 | 40.59 | 0.50 |
| 18 Mar, 2025 22:20 IST | | | | |
| | DAX | 23,380.70 | 226.13 | 0.97 |
| 18 Mar, 2025 22:45 IST | | | | |

Sentiment Gauge



Sideways to Positive

FII - DII Activities:

| Activity | FII (Cr) | DII (Cr) |
|----------|----------|----------|
| Cash | 1462.96 | 2028.15 |

Adv/Dec

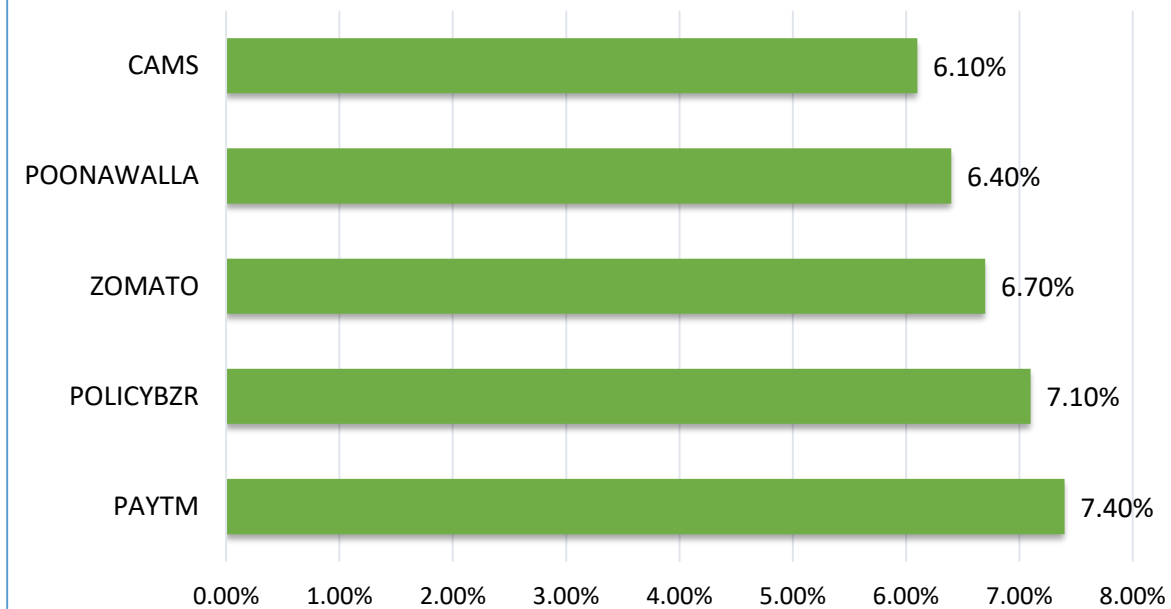
| Advance | Decline | A/D Ratio |
|---------|---------|-----------|
| 210 | 11 | 19.09 |

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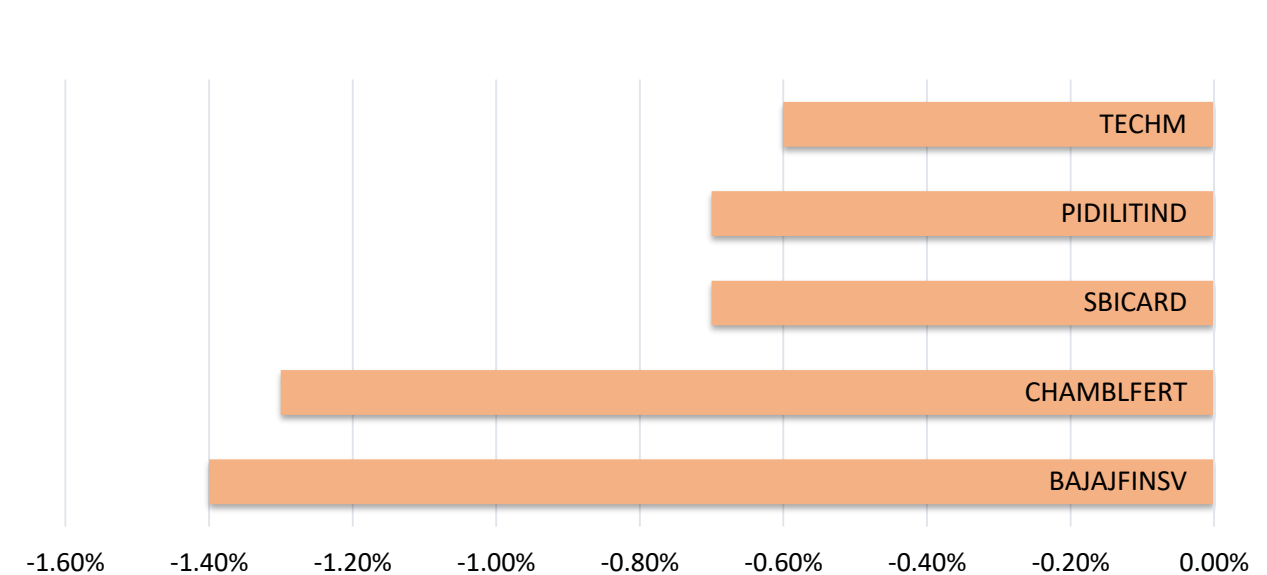
Market Mood



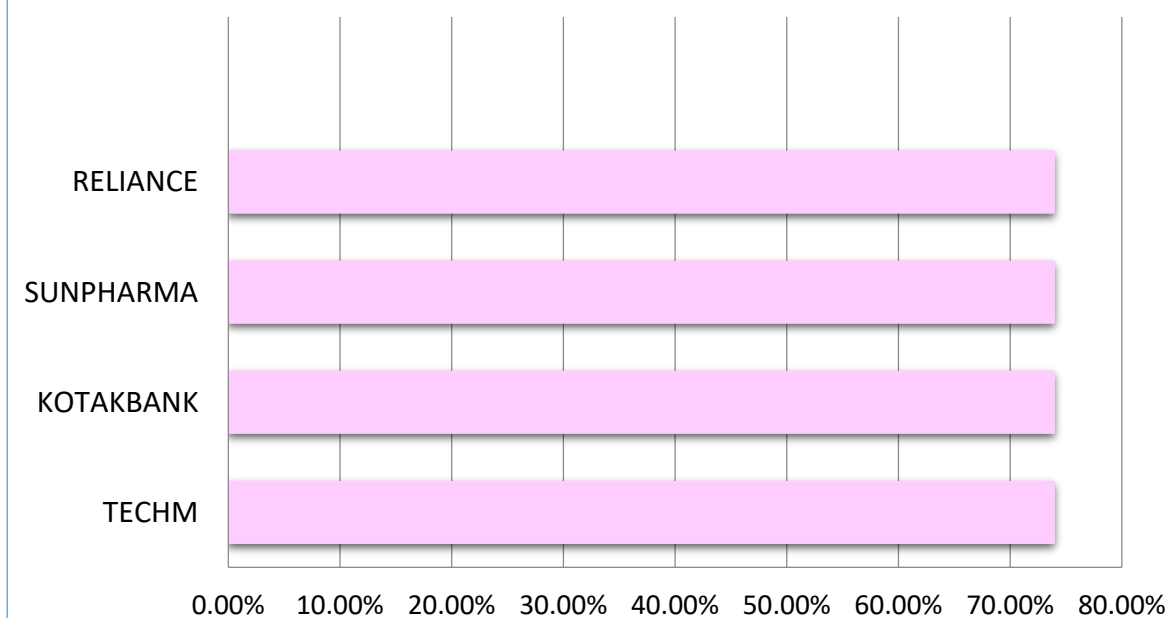
PRICE UP



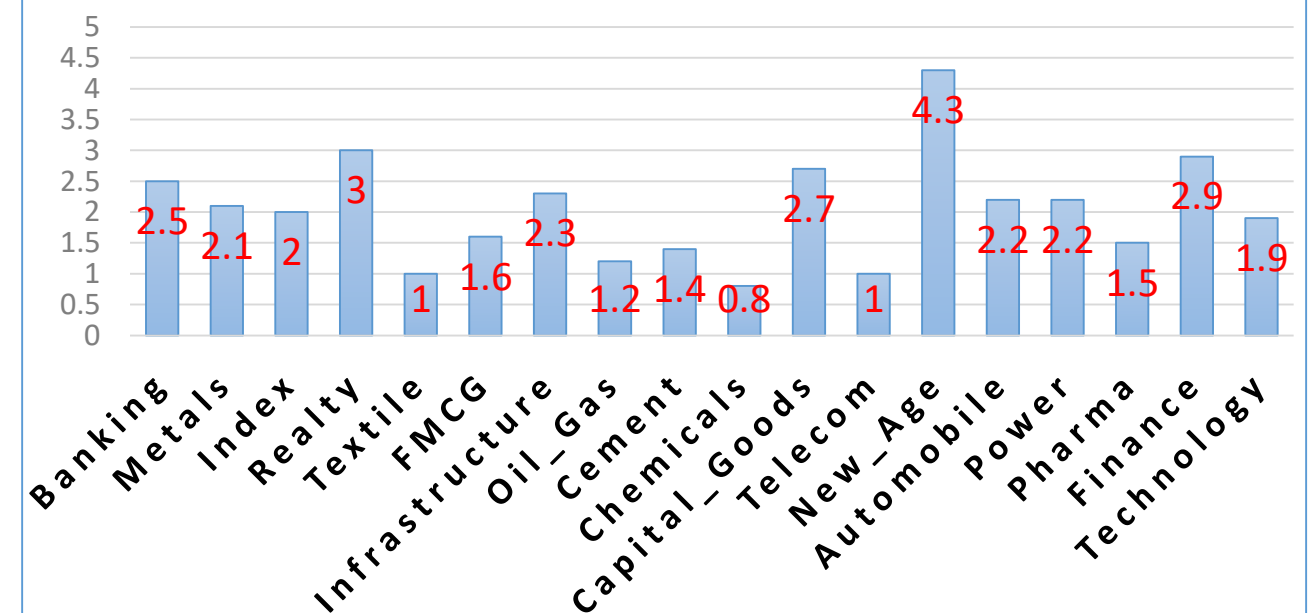
PRICE DOWN



DELIVERY HEAVY



SECTOR



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Call OF THE DAY



Hikal (Intraday pick)

Buy above: 403 SL : 396 TGT : 417

Hikal has successfully broken out of the Adam and Eve chart pattern on March 11. After a brief retracement, the stock has regained momentum, moving up with a strong bullish candle and above-average volume (20). The 21 EMA is trending upward and positioned below the price, confirming the bullish trend. The RSI is at 66.27 and rising, indicating strong momentum in the stock. This breakout, backed by volume and bullish indicators, suggests the potential for further upside

Delivery Call



Jindal Drilling (delivery pick)

Buy in range: 947- 949 SL : 911 TGT : 1013

Jindal Drilling has successfully broken out of a rounding pattern on the daily timeframe, supported by strong volume and a bullish candle, signaling a potential continuation of the uptrend. The 21 EMA is moving upward and positioned below the price, reinforcing the bullish sentiment. The RSI is at 58.57 and rising, indicating strong momentum in the stock. Additionally, the stock has closed near its all-time high

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Nifty 50 Snapshot

| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|--------|-------|--------|----------|-----------|-----------|
| NIFTY 50 | 22,834.30 | 325.55 | 1.45 | 23,056 | 23278.15 | 22,612.38 | 22,390.45 |
| ICICIBANK | 1,311.50 | 42.5 | 3.35 | 1,340 | 1368.612 | 1,282.94 | 1,254.39 |
| LT | 3,271.00 | 97.55 | 3.07 | 3,342 | 3413.07 | 3,199.97 | 3,128.93 |
| SHRIRAMFIN | 641.95 | 18.7 | 3 | 657 | 672.0202 | 626.91 | 611.88 |
| M&M | 2,785.00 | 79.85 | 2.95 | 2,848 | 2910.353 | 2,722.32 | 2,659.65 |
| TATAMOTORS | 678.8 | 17.75 | 2.69 | 693 | 706.8235 | 664.79 | 650.78 |
| SUNPHARMA | 1,748.75 | 44.45 | 2.61 | 1,784 | 1819.755 | 1,713.25 | 1,677.75 |
| ASIANPAINT | 2,275.00 | 55.45 | 2.5 | 2,325 | 2374.514 | 2,225.24 | 2,175.49 |
| HINDALCO | 696.8 | 16.05 | 2.36 | 710 | 722.5605 | 683.92 | 671.04 |
| TITAN | 3,088.00 | 70.65 | 2.34 | 3,139 | 3190.318 | 3,036.84 | 2,985.68 |
| ADANIENT | 2,304.55 | 51.85 | 2.3 | 2,346 | 2387.025 | 2,263.31 | 2,222.07 |
| KOTAKBANK | 2,035.15 | 42.05 | 2.11 | 2,070 | 2104.247 | 2,000.60 | 1,966.05 |
| BEL | 285.6 | 5.67 | 2.03 | 290 | 293.9295 | 281.44 | 277.27 |
| SBIN | 737.65 | 14.5 | 2.01 | 749 | 759.7962 | 726.58 | 715.50 |
| TRENT | 5,258.00 | 98.45 | 1.91 | 5,344 | 5430.857 | 5,171.57 | 5,085.14 |
| HEROMOTOCO | 3,559.65 | 66.55 | 1.91 | 3,615 | 3671.078 | 3,503.94 | 3,448.22 |
| BRITANNIA | 4,764.20 | 89.3 | 1.91 | 4,839 | 4914.139 | 4,689.23 | 4,614.26 |
| BAJAJ-AUTO | 7,625.00 | 138.95 | 1.86 | 7,729 | 7832.433 | 7,521.28 | 7,417.57 |
| TATASTEEL | 154.6 | 2.79 | 1.84 | 157 | 158.6132 | 152.59 | 150.59 |
| ADANIPORTS | 1,158.00 | 20.85 | 1.83 | 1,175 | 1191.867 | 1,141.07 | 1,124.13 |
| NTPC | 337.5 | 5.85 | 1.76 | 342 | 346.5722 | 332.96 | 328.43 |
| SBILIFE | 1,457.80 | 23.55 | 1.64 | 1,478 | 1498.69 | 1,437.35 | 1,416.91 |
| HDFCLIFE | 640 | 10.2 | 1.62 | 649 | 657.6033 | 631.20 | 622.40 |
| HINDUNILVR | 2,204.90 | 33.65 | 1.55 | 2,235 | 2264.423 | 2,175.14 | 2,145.38 |
| HDFCBANK | 1,735.60 | 25.2 | 1.47 | 1,754 | 1772.505 | 1,717.15 | 1,698.70 |

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| Script | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|--------|-------|--------|----------|-----------|-----------|
| TCS | 3,545.65 | 47.95 | 1.37 | 3,596 | 3646.71 | 3,495.12 | 3,444.59 |
| APOLLOHOSP | 6,240.35 | 83.7 | 1.36 | 6,313 | 6386.021 | 6,167.51 | 6,094.68 |
| ULTRACEMCO | 10,690.00 | 142.9 | 1.35 | 10,833 | 10975.03 | 10,547.48 | 10,404.97 |
| BAJFINANCE | 8,694.00 | 113.65 | 1.32 | 8,821 | 8947.671 | 8,567.16 | 8,440.33 |
| MARUTI | 11,693.00 | 139.3 | 1.21 | 11,861 | 12028.34 | 11,525.33 | 11,357.66 |
| ONGC | 232.49 | 2.75 | 1.2 | 235 | 237.5616 | 229.95 | 227.42 |
| POWERGRID | 270.5 | 3.15 | 1.18 | 274 | 277.6802 | 266.91 | 263.32 |
| NESTLEIND | 2,200.00 | 25.65 | 1.18 | 2,224 | 2248.968 | 2,175.52 | 2,151.03 |
| INFY | 1,608.20 | 18.15 | 1.14 | 1,628 | 1647.307 | 1,588.65 | 1,569.09 |
| CIPLA | 1,509.05 | 16.45 | 1.1 | 1,522 | 1534.135 | 1,496.51 | 1,483.97 |
| EICHERMOT | 5,104.80 | 54.55 | 1.08 | 5,169 | 5233.161 | 5,040.62 | 4,976.44 |
| DRREDDY | 1,163.00 | 12.3 | 1.07 | 1,177 | 1190.809 | 1,149.10 | 1,135.19 |
| JSWSTEEL | 1,016.50 | 10.8 | 1.07 | 1,029 | 1041.469 | 1,004.02 | 991.53 |
| GRASIM | 2,424.90 | 25.55 | 1.06 | 2,446 | 2468.053 | 2,403.32 | 2,381.75 |
| AXISBANK | 1,045.00 | 10.85 | 1.05 | 1,060 | 1074.211 | 1,030.39 | 1,015.79 |
| HCLTECH | 1,560.95 | 15.8 | 1.02 | 1,580 | 1598.077 | 1,542.39 | 1,523.82 |
| TATACONSUM | 948.05 | 7.6 | 0.81 | 956 | 964.5565 | 939.80 | 931.54 |
| COALINDIA | 388.8 | 3.05 | 0.79 | 394 | 398.9188 | 383.74 | 378.68 |
| WIPRO | 261.5 | 1.65 | 0.63 | 264 | 266.5932 | 258.95 | 256.41 |
| INDUSINDBK | 681.05 | 3.65 | 0.54 | 693 | 704.0688 | 669.54 | 658.03 |
| ITC | 409.5 | 1.55 | 0.38 | 412 | 415.4212 | 406.54 | 403.58 |
| BPCL | 262.2 | 0.78 | 0.3 | 265 | 266.9727 | 259.81 | 257.43 |
| RELIANCE | 1,239.95 | 1.1 | 0.09 | 1,249 | 1257.802 | 1,231.02 | 1,222.10 |
| BHARTIARTL | 1,632.00 | -7.15 | -0.44 | 1,654 | 1675.409 | 1,610.30 | 1,588.59 |
| TECHM | 1,432.90 | -7.2 | -0.5 | 1,450 | 1466.676 | 1,416.01 | 1,399.12 |
| BAJAJFINSV | 1,846.50 | -25.1 | -1.34 | 1,897 | 1947.768 | 1,795.87 | 1,745.23 |
| TRENT | 5,740.00 | -395.1 | -6.44 | | | | |

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